United States Bankruptcy Court Southern District of Texas

#### **ENTERED**

July 06, 2022 Nathan Ochsner, Clerk

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

| In re:                                    | § | Chapter 11             |
|---|---|------------------------|
|   | § |                        |
| FIELDWOOD ENERGY III LLC, et al.,         | § | Case No. 20-33948 (MI) |
|   | § |                        |
|   | § | (Jointly Administered) |
| Post-Effective Date Debtors. <sup>1</sup> | § |                        |

# ORDER SUSTAINING PLAN ADMINISTRATOR'S THIRTEENTH OMNIBUS OBJECTION TO CLAIMS PURSUANT TO SECTION 502(b) OF THE BANKRUPTCY CODE AND RULE 3007 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE SEEKING TO DISALLOW CERTAIN CLAIMS

#### (SATISFIED CLAIMS)

[Related Docket No. 46; 4]

Upon the *Plan Administrator's Thirteenth Omnibus Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code and Rule 3007 of the Federal Rules of Bankruptcy Procedure Seeking to Disallow Certain Claims (Satisfied Claims)* (the "Objection")<sup>2</sup> of the administrator of the chapter 11 plan (the "Plan Administrator") of the above-captioned reorganized debtors (collectively, the "Debtors," as applicable, and after the effective date of their plan of

<sup>&</sup>lt;sup>1</sup> The Post-Effective Date Debtors, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, as applicable, are: Fieldwood Energy III LLC (6778); Fieldwood Energy Offshore LLC (4494), Fieldwood Energy Inc. (4991), GOM Shelf LLC (8107), and FW GOM Pipeline, Inc. (8440). Fieldwood Energy III LLC, Fieldwood Energy Offshore LLC, and Fieldwood Energy Inc. are managed and operated by the Plan Administrator, whose primary mailing address is 16255 Ventura Blvd., Suite 440, Encino, CA, 91436, C/O of Province LLC. GOM Shelf LLC and FW GOM Pipeline, Inc. (collectively, the "Post-Effective Date FWE I Subsidiaries") are managed and operated by Jon Graham, as sole manager of each Post-Effective Date FWE I Subsidiary. The Debtors in the other nine pending chapter 11 cases (which continue to be jointly administered with the cases of the Post-Effective Date Debtors), each of which have either been dissolved or merged into other entities as of the Effective Date, consist of the following: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

reorganization, the "Post-Effective Date Debtors"), seeking entry of an order (this "Order")

disallowing the Satisfied Claims identified on Schedule 1 attached hereto, it is HEREBY

**ORDERED THAT:** 

1. Pursuant to Section 502(b) of the Bankruptcy Code and Bankruptcy Rule 3007,

each Satisfied Claim identified on **Schedule 1** to this Order is disallowed in its entirety.

2. The Debtors' Claims Agent is authorized and directed to update the claims register

maintained in these chapter 11 cases to reflect the relief granted in this Order.

3. Each claim and the objections by the Plan Administrator to each claim identified in

<u>Schedule 1</u> constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. This

Order will be deemed a separate order with respect to each Satisfied Claim.

4. Except as otherwise provided in this Order, nothing in this Order shall be deemed:

(a) an admission as to the validity of any prepetition claim against a Debtor entity or such Debtor

entity's estate; (b) a waiver of any party's right to dispute any prepetition claim on any grounds;

(c) a promise or requirement to pay any prepetition claim; (d) an implication or admission that any

particular claim is of a type specified or defined in this Objection or any order granting the relief

requested by this Objection; (e) a request or authorization to assume any prepetition agreement,

contract, or lease pursuant to section 365 of the Bankruptcy Code; or (f) a waiver of the Plan

Administrator's rights under the Bankruptcy Code or any other applicable law.

[Remainder of Page Intentionally Left Blank]

2

5. The Plan Administrator, the Claims Agent, and the Clerk of the Court are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

6. This Court retains exclusive jurisdiction to resolve any dispute arising from or related to this Order.

Signed: July 06, 2022

Marvin Isgur United States Bankruptcy Judge

## Schedule 1

## 

Fieldwood Energy LLC and its affiliated Debtors Case No. 20-33948

#### Schedule 1 - Satisifed Claims

|   |   |         |                      | Asserted | Asserted | Asserted | Asserted   | Asserted   | Modified | Modified | Modified | Modified  | Modified |  |
|---|---|---------|----------------------|----------|----------|----------|------------|------------|----------|----------|----------|-----------|----------|--|
| CreditorName  | Address   | Claim # | Debtor Entity        | Secured  | Admin    | Priority | Unsecured  | Total      | Secured  | Admin    | Priority | Unsecured | Total    | Reason for Modification  |
| Logix Fiber Networks  | 2950 N Loop West 10th Floor<br>Houston, TX 77092  | 145     | Fieldwood Energy LLC | 0.00     | 0.00     | 0.00     | 149,828.50 | 149,828.50 | 0.00     | 0.00     | 0.00     | 0.00      | 0.00 k   | Filed claim included \$158,435,97<br>worth of invoices that were satisifed<br>during the contract cure assumption<br>process, and \$21,893.97 worth of<br>invoices that were postpetition and<br>paid in the ordinary course |
| Microsoft Corporation and its subsidiary,<br>Microsoft Licensing GP | Fox Rothschild LLP<br>c/o Maria A. Milano<br>1001 4th Ave.<br>Suite 4500<br>Seattle, WA 98154 | 378     | Fieldwood Energy LLC | 0.00     | 0.00     | 0.00     | 441,180.19 | 441,180.19 | 0.00     | 0.00     | 0.00     | 0.00      | 0.00 i   | Filed claim included \$293.97 worth of<br>invoices that were satisifed during the<br>contract cure assumption process,<br>and \$440,886.22 worth of invoices<br>that were postpetition and paid in the<br>ordinary course    |
| p2ES Holdings, LLC (dba P2 Energy<br>Solutions)                     | Georgette Schermerhorn<br>1670 Broadway, Suite 2800<br>Denver, CO 80202                       | 294     | Fieldwood Energy LLC | 0.00     | 0.00     | 0.00     | 163,903.00 | 163,903.00 | 0.00     | 0.00     | 0.00     | 0.00      | 0.00 F   | Filed claim included \$201,384.69 worth of invoices that were satisifed during the contract cure assumption process, and \$23,219.68 worth of invoices that were postpetition and paid in the ordinary course                |
| WP Software Consultants, LLC  | 2901 S. First Street<br>Abilene, TX 79605   | 58      | Fieldwood Energy LLC | 0.00     | 0.00     | 0.00     | 40,500.00  | 40,500.00  | 0.00     | 0.00     | 0.00     | 0.00      | 0.00 t   | Filed claim included \$8,802.70 worth of invoices that were satisifed during the contract cure assumption process, and \$36,727.40 worth of invoices that were postpetition and paid in the ordinary course                  |